

# **Travel Sentiment Study Wave 21**

**SEPTEMBER 29, 2020** 





# COVID-19

# TRAVEL SENTIMENT STUDY WAVE 21

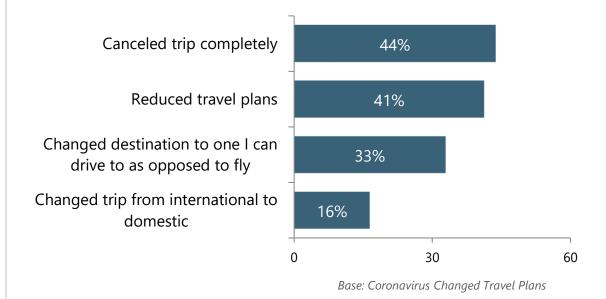
Fielded September 23, 2020 U.S. National Sample of 1,000 adults 18+







of travelers planning to travel in the next six months will change their travel plans due to coronavirus

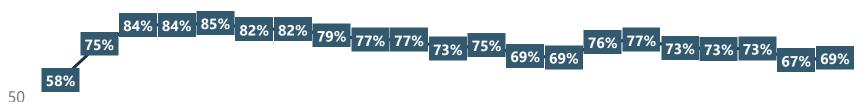






# **Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison**



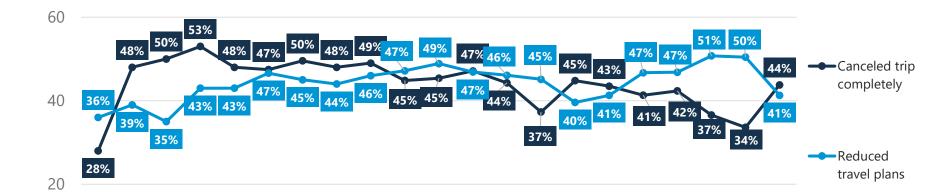


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Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 1 July 15 July 29 Aug 12 Aug 26 Sep 9 Sep 23



# **Impact of COVID-19 on Upcoming Travel Plans Comparison**



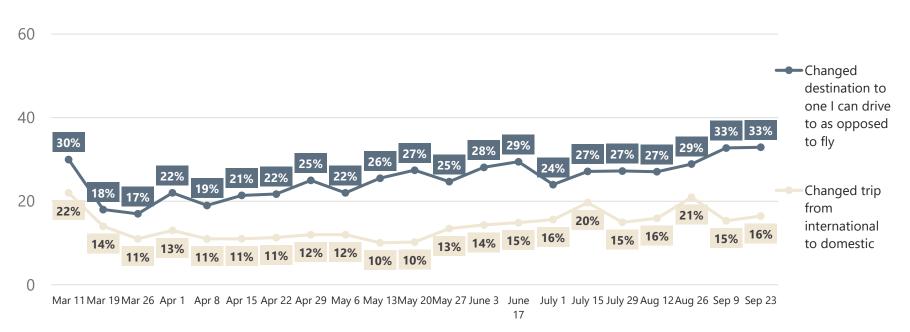
Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 1 July 15 July 29 Aug 12 Aug 26 Sep 9 Sep 23

\*\*Base: Coronavirus Changed Travel Plans\*\*





# **Impact of COVID-19 on Upcoming Travel Plans Comparison**

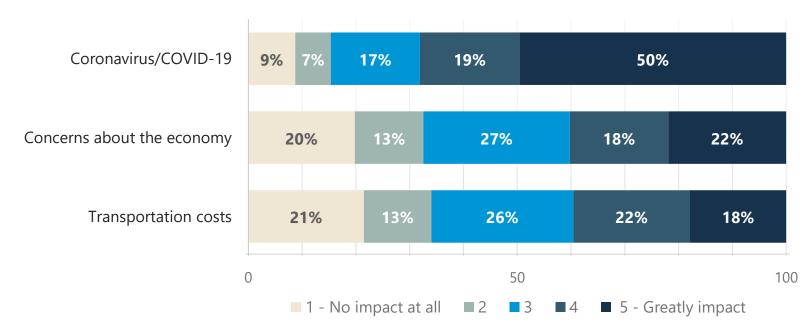


Base: Coronavirus Changed Travel Plans





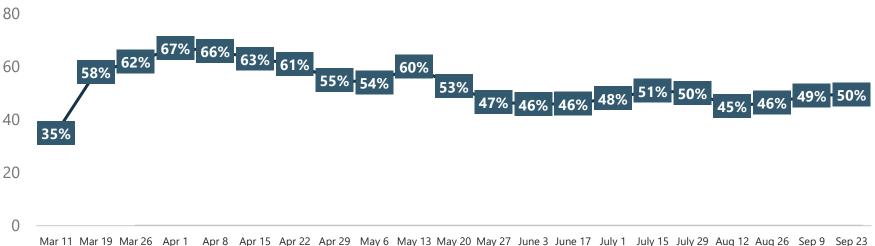
### **Factors Impacting Decisions to Travel in Next 6 Months**





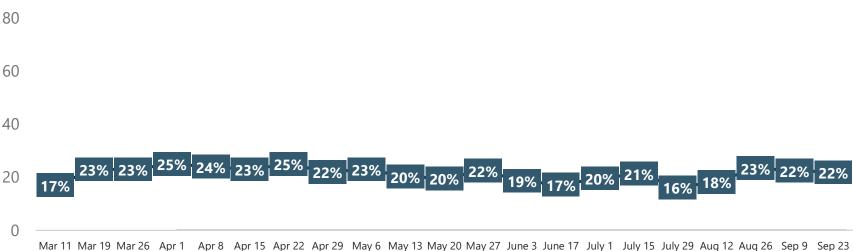


### Indicated that Coronavirus Would Greatly Impact their Decision to Travel in the Next Six Months





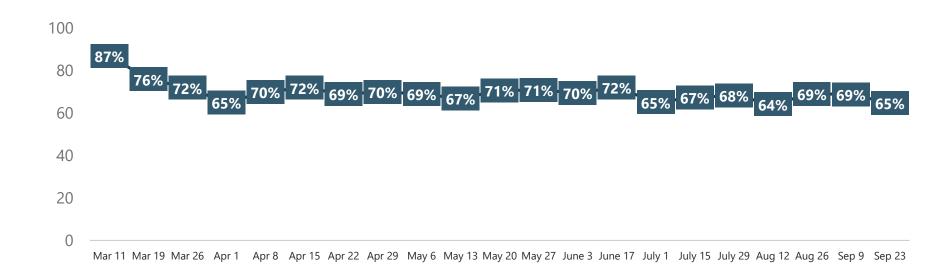
### Indicated that the **Economy** Would Greatly Impact their Decision to Travel in the Next Six Months



Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 15 July 29 Aug 12 Aug 26 Sep 9 Sep 23



# **Travelers with Travel Plans in the Next Six Months Comparison**





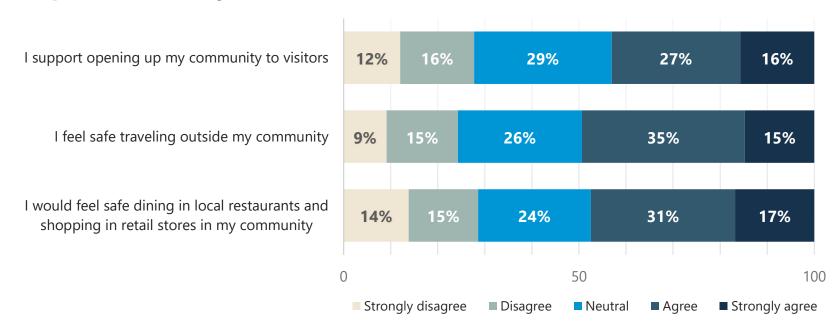


# Practices, Programs, and Facilities Important to Travelers Considering Where to Stay in the Next Six Months





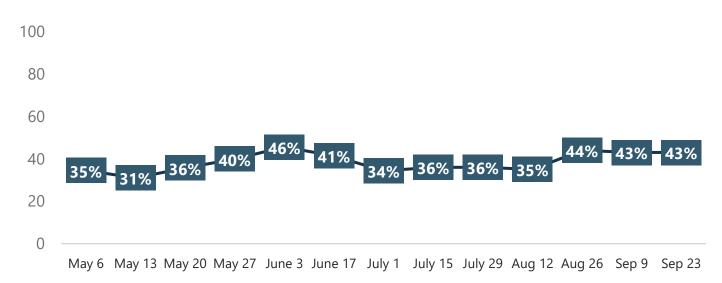
### **Perceptions of Safety and Travel**





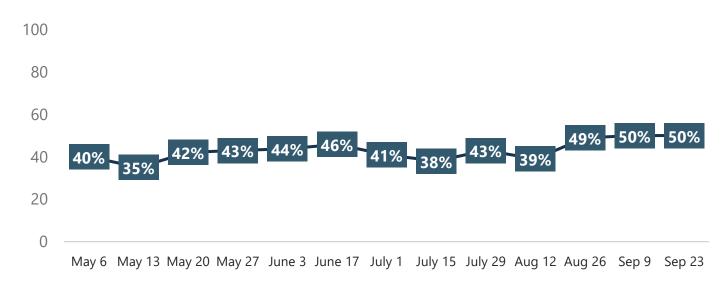


# I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree



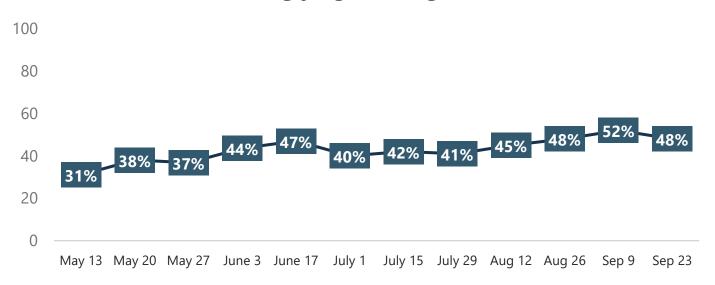


## I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree





# I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community Comparison of Travelers Who Strongly Agree or Agree







# Additional Resources

# Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# \_\_\_ Thank You



